

Carson Wealth Retirement Advisory Committee

Our Retirement Advisory Committee is a thriving group that pairs successful retirees with those nearing retirement, or new to retirement. The committee also provides valuable guidance to our team from the perspective of a retiree.

- » The RAC is a diverse group of retirees who have successfully transitioned into this new phase of life. They possess a wealth of knowledge, experiences, and insights that can be instrumental in helping you make the most of your retirement journey.
- » Pre-retirees are matched with a mentor who aligns with their interests and goals, ensuring tailored support throughout the retirement transition.
- » Members form lasting friendships with fellow retirees, creating a vibrant community where you can share your experiences while continuing to learn and grow.
- » The RAC is designed to guide pre-retirees to deal with the new reality of not working and figuring out their next chapter in a productive and supportive way.
- » The RAC is a think tank that is completely focused on you, the retiree, to connect with others who have experienced similar feelings and experiences as you.
- » We have ongoing sessions, so you become part of a community.
- » The opportunity to become a mentor can be beneficial to both you and your mentee.
- » Discover that you are not alone in facing the challenges of retirement.
- » Participation in the RAC is an opportunity to connect your wealth to your life's purpose – a powerful concept many people don't understand.

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Similar groups created and run by researchers¹ were shown to improve self-esteem and increase life satisfaction while lowering anxiety and depression in pre-retirees.

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An invitation from an RAC mentor or mentee provides you the opportunity to have a no-obligation meeting to see what it's all about.

Connect with a network of like-minded retirees who understand the challenges and joys of this phase - an invaluable support system!

¹ Ng SM, Leng L, Wang Q. Active Interest Mentorship for Soon-to-Retire People: A Self-Sustaining Retirement Preparation Program. J Appl Gerontol. 2019 Mar;38(3):344-364. doi: 10.1177/0733464816687448. Epub 2017 Jan 8. PMID: 28380711.

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